

Primary Borrower  
Date

Your Reference

### Application Details

Loan Application with privacy consent form (fully completed, signed & dated)  
Broker notes of the application  
Servicing Calculator - Must be positive  
Valuation (attached/ordered)  
Other

### Property Documentation

Three months rental statements  
Twelve months mortgage statements  
Signed lease agreement  
Title search - Required if property is unencumbered  
Rates notice - Required if a property noted on the application is flagged for use as security.

### Income Document Requirements

#### Individual

Two most recent consecutive payslips  
**OR**  
Employment letter **AND**  
Three months bank statements showing salary credits

#### Self-employed | Sole Traders & Partnerships - Please provide one of the following:

Personal bank statements showing 6 month salary/dividend credits  
**OR**  
Latest personal tax returns **AND**  
Latest company tax returns  
**OR**  
Latest business or personal tax assessment notice confirming tax return status

#### Companies - Please provide one of the following:

Latest company bank statements/financials showing turnover/trading history  
**OR**  
Latest company/business tax returns  
**OR**  
Latest tax assessment notice confirming tax return status

#### Trusts - Please provide one of the following:

Latest trust statements/financials showing turnover/trading history  
**OR**  
Latest company/business tax returns  
**OR**  
Latest tax assessment notice confirming tax return status