



Please complete all fields of this application form. If a field is not applicable to you, please mark as N/A.

1 For Office Use Only				
Broker Details (if applicable)				
Broker Name		Broker ID		
Company Name				
ACL No		ACR No		
Contact Number		Email		
Referrer Details (if applicabl	e)			
Referrer Name		Referrer ID		
Company Name				
Contact Number		Email		
Mortgage Manager (if applic	cable)			
Loan Writer				
Contact Number		Email		
Broker/Referrer Declaration S	Section (if applicable)			
DECLARATION			YES	NO

1. Does the proposed loan meet the client's requirements and objectives?

- 2. I have made reasonable enquiries and based on the information provided to me by the applicant(s) the recommended product is NOT UNSUITABLE on the basis that it is consistent with the applicant(s) requirements and objectives and the applicant can comply with their financial obligations without substantial hardship.
- 3. For interest only terms
  - a. The interest only period aligns with the applicant(s) requirements.
  - b. I have explained the following additional risks and costs of an interest only term to the applicant(s): interest only repayments will not pay off any principal during the interest only term; the repayments required to pay out the loan will increase after the interest only period ends to cover both interest and principal reductions; and the applicant(s) may pay more over the life of their loan than if there was no interest only term.
  - c. The applicant(s) is not disadvantaged by any conflict of interest in relation to any incentives or commissions that I may have received for writing this loan.
- 4. No conflict of interest exists between the applicant(s) and myself (e.g. the transaction is at arm's length and the applicant(s) is not a friend, partner or family member).

If "No" for any of the above, please specify below:

	declare the	above	information	to b	oe true	and	correct
--	-------------	-------	-------------	------	---------	-----	---------

Name of Broker/Loan Writer

Signature

Date

#### **Applicant Details SMSF Fund** Full Name of Trust Full Name of Trustee ACN of Trustee **ABN of Trust** Full Name(s) of All SMSF Members Full Name(s) of Trustee Shareholders Full Name(s) of Trustee **Directors** Registered Office Address State Postcode Postal Address Postcode State **Property Trust** Full Name of Trust Full Name of Trustee ACN of Trustee Date Fund Established Registered Office Address Postcode State Postal Address State Postcode **Security Details** Street Address Suburb Postcode State Property Size (m²) Residential Mixed Use Property Use Commercial Apartment/Unit Townhouse/Terrace House Commercial Type of Security Display Home Rural Residential **NDIS** Other: Expected Rental Income Annually Monthly Weekly Contact for Valuation Contact Name **Applicant** Agent **Contact Phone** Contact Email

Notes Regarding access to this property:

### Loan Information

**Product Name** 

LVR Loan Amount Loan Term

LOAN PURPOSE Purchase Refinance

What are your requirements and objectives and the purpose of the loan?

Purchase Price/Estimated Value (AUD)

Deposit Paid

**LOAN SPLIT 1 LOAN SPLIT 2** 

Split Amount: \$ Split Amount: \$

Indicative Rate: % p.a. Indicative Rate: % p.a.

Payment Type Principal and Interest Payment Type Principal and Interest

> Interest Only (I/O) Interest Only (I/O) I/O Term I/O Term

Reason for I/O (if applicable): Reason for I/O (if applicable):

Interest Type Variable Interest Type Variable

Fixed Fixed Term Fixed Fixed Term

Offset Required Offset Required

\*The offset facility is not a cash management account (CMA). Any fund held in offset can only be transferred to linked SMSF CMA.

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Payment Frequency Weekly Fortnightly Monthly Payment Frequency Weekly Fortnightly Monthly

### **Funds to Complete**

**FUNDS COSTS** 

Purchase Price Loan Amount

Refinance/Restructure Cash Management Account

Legal Fees Other Funds

**Funder Costs** Deposit Paid

Stamp Duty External Funds to Complete

Discharge of Existing Loans

Mortgage Duty on Loan

Other Costs

**Total Costs Total Funds** 

6 Solicitor Details (o	only required for purchases)		
Name of Firm			
Street Address			
Suburb/Town		State	Postcode
Contact Name			
Contact Phone		Contact Email	
7 Accountant Detail	s		
Name of Firm			
Street Address			
Suburb/Town		State	Postcode
Contact Name			
Contact Phone		Contact Email	
8 SMSF Financial Po	sition		

## SMSF Assets

Investment Properties-Address	Value
Property 1	\$
Property 2	\$
Property 3	\$
Property 4	\$

	Name of Financial Institution	Current Balance
Savings/Deposit Accounts		\$
Savings/Deposit Accounts		\$
Shares/Other Assets		\$

## SMSF Liabilities - Existing Mortgages

C. I.S. Elizaminas Elizaming (16.15gages								
Loan Purpose	Financial Institution	Interest Rate (%)	Current Limit (\$)	Balance Owing (\$)	Monthly Repayment (\$)	Original Term	I/O Term	Status
Property 1								Close Retain Reduce
Property 2								Close Retain Reduce
Property 3								Close Retain Reduce
Property 4								Close Retain Reduce
SMSF Annual	Expense							

9 Fund Memb	per Details	(Please copy fo	or additional inc	dividual if required	d.)		
Member 1				Member 2			
Existing Custome	r Yes	No		Existing Custom	er Yes	No	
Gender Male	Female	е		Gender Ma	le Female		
Title Mr	Mrs Ms	Miss D	r Other	Title Mr	Mrs Ms	Miss Dr	Other
Date of Birth				Date of Birth			
Surname				Surname			
First Name				First Name			
Middle Name				Middle Name			
Drivers Lic No		State Issue	d	Drivers Lic No		State Issued	
Married/Dome	estic Partner	De facto	Single	Married/Dor	nestic Partner	De facto	Single
Partner Full Name	1			Partner Full Nam	ne		
Number of Deper	ndants	Specified A	ges	Number of Depe	endants	Specified Ages	
Australian Citizen	/Resident		Yes No	Australian Citize	n/Resident		Yes No
Are you a US citize	en or resider	nt for tax purpose	s? Yes No	Are you a US citi	izen or resident f	for tax purposes?	Yes No
Home Phone		Mobile Pho	one	Home Phone		Mobile Phon	e
Email				Email			
		ddress to be your	email address for	You nominate service of no		ress to be your en	nail address for
service of not Preferred Contact		Phone	Email	Preferred Conta		Phone E	mail
Current Resident	ial Status			Current Resider	ntial Status		
Own Home		h mortgage) Re	enting	Own Home	Owner (with	mortgage) Rent	ing
Boarding	Living with	family		Boarding	Living with fa	mily	
Other  Current Address	(Must NOT b	o a DO Pov)		Other  Current Address	r (Must NOT bo	a DO Payl	
Street Address	(Must NOT b	е а РО ВОХ)		Street Address	s (Must NOT be	a PO BOX)	
Suburb		Postcode		Suburb		Postcode	
State		1 0310000		State		1 Ostcode	
Time at current ac	ddress			Time at current	address		
Years		Months		Years		Months	
Previous Address	i			Previous Addres	SS		
If less than 2 years	s at current a	ddress (Must NO	T be a PO Box)		ars at current add	dress (Must NOT b	e a PO Box)
Street Address				Street Address			
Suburb		Postcode		Suburb		Postcode	
State	-	Country		State		Country	
Time at previous a	address	Postcode		Time at previous	address	Postcode	
Postal Address	Same as cu	urrent address		Postal Address	Same as curr		
Street Address				Street Address			
Suburb		Postcode		Suburb		Postcode	
State		Country		State		Country	
You nominate	this address	to be your postal	address for	You nominate	e this address to	be your postal ad	dress for
service of notic	ces.			service of no	tices.		

# 10 Employment Details (Please copy for additional individual if required.)

Member 1				Member 2		
Current Employm	<b>ent</b> –Employment T	ype		Current Employm	nent –Employment T	ype
Wages/Salary	Self Employed/Sub	contractor Retir	red	Wages/Salary	Self Employed/Sub	ocontractor Retired
Home Duties	Government Bene	fits Unemployed	d	Home Duties	Government Bene	fits Unemployed
Other				Other		. ,
Employment Status Name of current e		art Time asual/Temp oyed – Trading Nam	ne)	Employment Status Name of current e	Contract C	art Time asual/Temp loyed – Trading Name)
Position/Title	Industr	′		Position/Title	Industr	у
Time at current en	nployment: Years	Months		Time at current en	nployment: Years	Months
Employer's Addres	s (Must NOT be PO B	ox)		Employer's Addres	ss (Must NOT be PO B	sox)
Street Address				Street Address		
Suburb		Postcode		Suburb		Postcode
State		Country		State		Country
Employer Phone				Employer Phone		
Previous Employr – if less than 2 year	<b>nent</b> rs at current employm	nent		Previous Employr – if less than 2 year	<b>nent</b> rs at current employn	nent
Wages/Salary	Self Employed/Sub	contractor Retir	red	Wages/Salary	Self Employed/Suk	ocontractor Retired
Home Duties	Government Bene	fits Unemployed	ł	Home Duties	Government Bene	fits Unemployed
Other				Other		
Employment Statu	Full Time IS Contract mployer (if Self Empl	Part Time Casual/Temp oyed – Trading Nam	ne)	Employment Statu	Contract	Part Time Casual/Temp loyed – Trading Name)
Position/Title	Industr	/		Position/Title	Industr	у
Time at current en	nployment: Years	Months		Time at current en	nployment: Years	Months
Employer's Addres	s (Must NOT be PO B	ox)		Employer's Addres	ss (Must NOT be PO B	Sox)
Street Address				Street Address		
Suburb		Postcode		Suburb		Postcode
State		Country		State		Country
Employer Phone				Employer Phone		

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### 11 Income Details (Please copy for additional individual if required.)

	Member 1	Member 2
	Annual Income	Annual Income
Super Contribution - Employer	\$	\$
Super Contribution - Additional	\$	\$
Self Employed Income	\$	\$
PAYG Income	\$	\$
Secondary PAYG Income	\$	\$
Bonus/ Commission	\$	\$
Overtime/ Allowance	\$	\$
Government Benefits / Pension	\$	\$
Dividends	\$	\$
Pension	\$	\$
Current Rental Income	\$	\$
Other	\$	\$

# 12 Member Living Expenses (Mandatory if servicing outside the fund)(Please copy for additional households if required.)

When servicing outside the Self-Managed Super Fund please ensure this section has been completed for each member and their household. Otherwise, this section is not required. In complying with our responsible lending obligations, Scene Finance Pty Ltd needs to take into account the customers' personal financial situation. This means we need customers to provide us with their actual living expenses for loan applications that meet the above criteria.

If servicing outside the Self-Managed Super Fund, for each household please complete your average monthly living expenses. For additional households, please complete a separate form showing your average monthly living expenses.

Member 1	Household 1	Household 2	Household 3	Member 2	Household 1	Household 2	Household 3
Member 3	Household 1	Household 2	Household 3	Member 4	Household 1	Household 2	Household 3
Member 5	Household 1	Household 2	Household 3	Member 6	Household 1	Household 2	Household 3

Living Expenses - Monthly	Household 1	Household 2	Household 3
Basic Housing & Property Expenses (including Electricity, Gas, Rates & Maintenance)	\$	\$	\$
Investment Property Costs (Management Fees, Strata Fees, Rates & Maintenance)	\$	\$	\$
Communication & Media (including Telephone, Mobile, Internet & PayTV)	\$	\$	\$
Food & Groceries	\$	\$	\$
Recreation & Entertainment (including Restaurants, Memberships & Holidays)	\$	\$	\$
Clothing & Personal Care	\$	\$	\$
Medical & Health	\$	\$	\$
Transport (including Registration, Fuel, Parking, Tolls & Public Transport)	\$	\$	\$
Education & Childcare (including School Fees, Books, Uniforms & Excursions)	\$	\$	\$
Insurance (including Health, Home, Contents, Car & Life)	\$	\$	\$
Other Expenses	\$	\$	\$
Rent/Board Monthly	\$	\$	\$
Total	Ś	\$	\$

Are there any other expenses not detailed above which may impact the capacity to repay this loan without hardship?

# 13 Member Financial Details (Mandatory if servicing outside the fund)

## **ASSETS**

Existing Property	Value of Property	Occupancy	Member						
	\$	Owner Occ	1	2	3	4	5	6	
Property 1:	\$	Investment							
		Owner Occ	1	2	3	4	5	6	
Property 2:	\$	Investment							
		Owner Occ	1	2	3	4	5	6	
Property 3:	\$	Investment							
Troperty 5.	Owner Occ	1	2	3	4	5	6		
Property 4:	\$	Investment							
		Owner Occ	1	2	3	4	5	6	
pperty 5:	Investment								
	\$	Owner Occ	1	2	3	4	5	6	
Property 6:	\$	Investment							

Vehicle/s	Year	Make	Model	Value	Member					
					1	2	3	4	5	6
				\$						
				_	1	2	3	4	5	6
				\$						

	Name of Financial Institution	Balance	Member					
Savings/Deposit Accounts		\$	1	2	3	4	5	6
Savings/Deposit Accounts		\$	1	2	3	4	5	6
Savings/Deposit Accounts		\$		2	3	4	5	6
	Provide Details	Value						
Home Contents		\$	1	2	3	4	5	6
Superannuation		\$	1	2	3	4	5	6
Other Assets		\$	1	2	3	4	5	6
			1	2	3	4	5	6
Other Assets		\$	1	2	3	4	5	6
Other Assets		\$	1		<u> </u>	7	<u> </u>	

# 13 Member Financial Details (continued)(Mandatory if servicing outside the fund)

### LIABILITIES

Loan Type	Name of Financial Institution	Balance Owing(\$)	Limit(\$)	Monthly Repayment (\$)	Original Term	I.O Term	Status	Member		er
							Close	1	2	3
Property 1							Retain			
							Reduce	4	5	6
							reduce	1	2	3
							Close	1		3
Property 2							Retain	4	5	6
							Reduce			
							Close	1	2	3
Property 3							Retain	4	5	6
							Reduce			
							Close	1	2	3
Property 4							Retain	4	5	6
							Reduce			
							Close	1	2	3
Property 5							Retain	4	5	6
							Reduce			
							Close	1	2	3
Property 6							Retain	4	5	6
							Reduce			

### OTHER LIABILITIES (E.G. MOTOR VEHICLES, CREDIT CARDS, OVERDRAFTS, PERSONAL LOANS, ETC.)

Туре	Financial Institution	Balance Owing (\$)	Limit (\$)	Monthly Repayment(\$)	Status			Me	emk	oer			
								1	2	3	4	5	6
					Close	Retain	Reduce						
								1	2	3	4	5	6
					Close	Retain	Reduce						
								1	2	3	4	5	6
					Close	Retain	Reduce						
								1	2	3	4	5	6
					Close	Retain	Reduce						
								1	2	3	4	5	6
					Close	Retain	Reduce						

### 14 Changes to Future Financial Circumstances

Are you aware of any upcoming changes to your current financial position?

Yes No

If yes, please specify the nature of the expected change (e.g. maternity leave, loss of employment, reduced working hours, retirement, full time study, carer responsibilities, medical treatment, end of interest free period etc) and also, detail on how you will meet the repayments during this period.

#### 15 Exit Strategy (Mandatory if any of the member is in pension phase)

For members in pension phase, please provide detailed exit strategy (provide separate signed statement by customer if insufficient space):

#### 16 Document Delivery

#### Electronic Delivery of Loan and Security Documentation (if available)

Nomination and electronic delivery (please check applicable boxes)

By providing an email address in this application and signing this document, you consent to being given loan documents and any notices, statements, disclosures and other documents and communications in connection with your loan by electronic means. By giving this consent, you acknowledge that: (1) we may not give loan documents and any documents and communications to you in paper form in the future; (2) you should regularly check your nominated email address for documents and communications from us; (3) this consent to electronic communications given by you may be withdrawn at any time; (4) you have facilities to enable you to print documents and communications that we send to you electronically if you desire; (5) we will send electronic communications to the email address for service you have nominated in this application; (6) if we give you documents or communications by making them available on a website or electronic document retrieval system, we will send you a notification that the document or communication is available for retrieval on that a website or electronic document retrieval system.

I direct for the loan and security documentation to be delivered by email to the address provided with this application to myself and to my:

Solicitor Broker (copy only)

### 17 Authority to Disclose Information to your Mortgage Broker

By signing this document, you authorise Scene Finance Pty Ltd to provide the Mortgage Broker (if applicable) who referred your loan to us details of your loan account number, product type, loan amount, interest rate and any arrears position on that loan, whether the loan is funded or whether the loan is discharged.

Yes No N/A

#### 18 Nomination to receive notices

If there are joint borrowers, you can nominate one of the borrowers to receive notices or other documents on behalf of both borrowers, instead of notices or other documents being sent to both borrowers individually. Under the National Credit Code, each borrower is entitled to receive a copy of any notice or other document. By signing this application form, you are giving up the right to be provided with this information directly from us. Any person who signs this application form may cancel this nomination at any time by advising us in writing.

I/We nominate (full name of borrower)
documents under the National Credit Code on behalf of me/all of us.

to receive notices and other

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### 19 Privacy Consent

By accepting this document, you consent to BC Investment Group Holdings Limited (Company Registration Number MC-347321) and its related bodies corporate (including other members of BC Investment Group Holdings Limited Company Registration Number MC-347321), affiliates and agents, and Scene Finance Pty Ltd (ABN 43 149 529 215) ('we/us/our') collecting, using, holding and disclosing personal and credit-related information about you.

**Personal information** includes any information that may identify you, such as your name, date of birth, address, the number and ages of your dependants, and employment information. If you use our website or mobile applications, we may collect information that relates to your location or activity, including IP address, use of third party sites, and other user information.

**Credit-related information** means both *credit information* and *credit eligibility information*:

- Credit information is information that includes:
  - your identity;
  - the type, terms and maximum amount of credit provided to you, including when that credit was provided and when it was repaid:
  - repayment history information, financial hardship information (including information that any repayments are affected by a financial hardship arrangement) and default information (including overdue payments);
  - payment information;
  - new arrangement information;
  - details of any serious credit infringements;
  - court proceedings information;
  - personal insolvency information; and
  - publicly available information.
- Credit eligibility information is credit reporting information supplied to us by a credit reporting body and any information that we derive from it.

We refer to personal information and credit-related information collectively as 'information' in this document.

Our Privacy & Credit Reporting Policy contains more information about how we deal with your privacy. Our Privacy & Credit Reporting Policy is available at <a href="https://www.bcinvest.co/privacy-policy">https://www.bcinvest.co/privacy-policy</a>.

If you do not consent to us collecting, using, holding and disclosing your information in accordance with this document, or do not provide us with your information, we may not be able to arrange credit for you or provide other services.

We may disclose your information to third parties, including credit reporting bodies, in a form that may enable those third parties to identify you. If we obtain a credit report about you, that information may be recorded and may affect your credit standing. We may disclose your information to overseas entities that may not be subject to privacy laws or principles that are similar to those that apply in Australia. If you provide us with this consent, you acknowledge that you may not be able to seek redress for any breach of your privacy that occurs outside of Australia.

If you have any questions or concerns about how we handle your information, please contact us at (03) 9111 5533 or email to feedback@bcinvest.co.

### How we handle your information

You agree to us collecting, using, storing and disclosing information about you. We can use your information to process your application for a product or services, to market products and services by us and by third parties, to verify your identity by using information held by a credit reporting body (**CRB**) and using other online resources, and to perform associated tasks. We can also use your information to comply with laws (for example, the *Anti-Money Laundering* and *Counter-Terrorism Financing Act 2006 (Cth)*.

We may collect your information from you or from third parties.

We may from time to time collect sensitive information about you, including information about your health.

#### Access to information and privacy and credit reporting policies

You may gain access to the information we hold about you or obtain a copy of our Privacy & Credit Reporting Policy at <a href="https://www.bcinvest.co/privacy-policy">https://www.bcinvest.co/privacy-policy</a> or by contacting us on (03) 9111 5533. Our Privacy & Credit Reporting Policy and the privacy and credit reporting policies of the insurers and CRBs we deal with contain information about how you may access or seek correction of your information, how that information is managed, how to make a privacy-related complaint, and how that complaint will be dealt with.

#### **Exchange information with CRBs**

We may give information about you to, and receive information about you from, CRBs, including information about your credit worthiness. CRBs may include information about you and this application in reports provided to other lenders to assist them to assess your credit worthiness. We may inform CRBs if you default, fail to meet your repayment obligations, or commit a serious credit infringement. You can ask a CRB not to use a credit report about you for the purposes of pre-screening or direct marketing. You can also ask a CRB not to use or disclose credit reporting information about you if you have reasonable grounds to believe that you have been, or are likely to be, a victim of fraud.

The CRBs we may share information with are:

- Equifax Pty Limited <a href="www.equifax.com.au">www.equifax.com.au</a> contact on 13 83 32; see privacy policy at <a href="https://www.equifax.com.au/privacy">https://www.equifax.com.au/privacy</a>;
- Illion (Australia) Pty Limited <a href="https://www.illion.com.au">www.illion.com.au</a> contact on 13 23 33; see privacy policy at <a href="https://www.illion.com.au/">https://www.illion.com.au/</a> privacy-policy; and
- Experian Australia Credit Services Pty Limited <a href="www.experian.com.au">www.experian.com.au</a> contact on 1300 783 684; see privacy policy at <a href="https://www.experian.com.au/privacy-policy-terms-conditions">https://www.experian.com.au/privacy-policy-terms-conditions</a>.

#### **Exchange information with other businesses**

We may give or receive information about you to the following types of businesses, some of which may be located overseas:

- other financiers or credit providers;
- finance brokers, funders, mortgage managers, and other people who assist us to provide our products or services;
- any person who represents you, including financial consultants, accountants, lawyers, mortgage brokers, persons holding power of attorney, guardians and advisers;
- industry bodies, government authorities, tribunals, and courts;
- investors, advisers, trustees, ratings agencies and other businesses assisting us with funding;
- any person where we are authorised or required to do so by law;
- businesses who provide us with services or systems;
- insurers, valuers, and debt collection agencies;
- persons who are, or are likely to be, co-borrowers with you or to guarantee your loan;
- any person to whom you expressly consent us to share information with;
- any of our related entities or associates;
- our agents, contractors or service providers that we engage to carry out our functions and activities;
- your referees and your employer;
- organisations that provide identity verification services or assist us to verify your identity;
- organisations or service providers (including providers of screening solutions) that assist with identification, prevention or investigation of fraud, unlawful activity or misconduct;
- any person considering acquiring an interest in our business or assets; and
- associated businesses that may want to market products to you.

#### Customer identification

We may disclose your name, residential address and date of birth to a CRB or other organisation (including the document issuer or official records holder) to verify your identity. That organisation will use this information to give us an assessment/report of whether or not the information we have matches information held by the organisation, and that may involve use of third party systems and services. If we use these methods and are unable to verify your identity in this way, we will let you know. We may also use information about your Australian passport, state or territory driver licence, Medicare card, citizenship certificate, birth certificate and any other identification documents to match those details with the relevant registries using third party systems and to record the results of that matching. This information may be transmitted to New Zealand.

If you do not consent to us disclosing your information in this way, we will verify your identity in another way, which may involve requiring you to provide various supporting identification documents (either original or certified copies).

#### Insurers

We may obtain mortgage insurance in respect of your loan. We may disclose your information to the following insurers. Those insurers will hold, use and disclose your information for the purposes of securing and administering lenders' mortgage insurance for your mortgage, and they may disclose your information in the same way we can.

- QBE Lenders Mortgage Insurance Limited www.qbe.com/lmi contact on 1300 367 764; see privacy policy at <a href="https://www.qbe.com/lmi/about/governance/credit-reporting-policy">www.qbe.com/lmi/about/governance/credit-reporting-policy</a>; and credit reporting policy at <a href="https://www.qbe.com/lmi/about/governance/credit-reporting-policy">www.qbe.com/lmi/about/governance/credit-reporting-policy</a>;
- Helia Insurance Pty Limited <a href="helia.com.au">helia.com.au</a> contact on 1300 655 422; see privacy policy at <a href="helia.com.au/privacy-policy">helia.com.au/privacy-policy</a> and credit reporting policy at <a href="helia.com.au/credit-reporting-policy">helia.com.au/credit-reporting-policy</a>; and
- First American Title Insurance Company of Australia Pty Limited <a href="www.firsttitle.com.au">www.firsttitle.com.au</a> contact on 1300 362 178; see privacy policy at <a href="www.firsttitle.com.au/contents/privacy-policy/">www.firsttitle.com.au/contents/privacy-policy/</a>.

#### Overseas disclosure

We, our insurers and the businesses we disclose your information to may disclose this information to businesses located overseas, such as in the Hong Kong China, the Philippines, Malaysia, Singapore, the United Kingdom and Mainland China.

Overseas entities may be required to disclose this information to relevant foreign authorities under a foreign law. While we attempt to select and secure reputable offshore service providers, we are not liable for any breach or misuse of information sent offshore. An overseas entity may not be subject to privacy laws or principles similar to those that apply in Australia. Any information disclosed to an overseas entity may not have the same protection as under the Australian privacy law. You may not be able to seek redress for any breach of your privacy which occurs outside of Australia.

#### **Acceptance**

I/we have read and agree to the lender's Privacy Consent Form and consent to the collection, use, holding and disclosure of my/our personal information as set out in that document.

I/we confirm that I am/we are authorised to provide any personal information provided to the lender and that I/we consent to the disclosure of my/our name, residential address and date of birth to a credit reporting body or other organisation (including the document issuer or official records holder) for the purposes of electronically verifying my/our identity.

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20 Application Declaration Authority & Acknowledgement		
Has any applicant, or their spouse, ever been declared bankrupt or insolvent, or entered into a scheme of arrangement with creditors?	Yes	No
Has any applicant, or their spouse, ever been shareholders or officers of any company of which a manager, receiver or liquidator has been appointed?	Yes	No
Is there any unsatisfied judgement entered in any court against any applicant or their spouse, or any company of which any of you are or were a shareholder or officer? OR are there any judgements garnishees or other legal proceedings against any applicant?	Yes	No
Has any application in respect of this loan ever been submitted by an applicant or any other person to any other lender?	Yes	No
Are any of the applicants experiencing financial stress from existing commitments?	Yes	No
Are any of the applicants or any close business relations, associates or family members politically exposed persons (e.g. Head of State, senior politician, senior government officials (including local governments), judicial or military officials, senior executives of state-owned corporations, or senior political party officials)?	Yes	No

If you have answered yes to any of these questions, please provide details below:

### 21 SMSF Purpose Declaration

I/We declare that the credit to be provided to me/us by the credit provider in connection with this loan is to be applied wholly for the purpose of a SMSF to purchase or refinance of an investment property.

#### 22 Signature

#### By signing this form, you declare and acknowledge that:

- the information in this application and the financial information supporting it provided by you is correct and complete to the best of your knowledge and belief. You acknowledge that we will rely on this information in deciding whether to lend to you;
- we have the right to confirm the details of the information provided in this application;
- we may obtain a valuation of the security property for our own use and are not obliged to make a copy available to you;
- we and our intermediaries may be paid fees, margins and commissions in respect of the credit arranged by us and provided by you; and
- we are entitled to retain all initial upfront fees, including the fee paid for the valuation, regardless of whether we ultimately decide to grant or refuse your application for credit.

Signature of Member 1	Name
	Date
	Email
Signature of Member 2	Name
	Date
	Email
Signature of Member 3	Name
	Date
	Email
Signature of Member 4	Name
	Date
	Email
Signature of Member 5	Name
	Date
	Email
Signature of Member 6	Name
	Date
	Email

# 23 Additional Notes About This Application